



ORIX Leasing & Financial Services India Limited (formerly known as OAS Auto Financial Services Limited)  
(A Subsidiary of ORIX Auto Infrastructure Services Limited)

Regd. Office: Plot No. 94, Marol Co-operative Industrial Estate, Andheri-Kurla Road, Andheri (E), Mumbai - 400 059  
Tel.: +91 22 2859 5093 / 6707 0100 • Fax: +91 22 2852 8549 • Email: info@orixindia.com • www.orixindia.com • CIN: U74900MH2006PLC163937

OLFS/SEC/2017-2018/NSE-22

Date: August 1, 2017

To,  
The Manager  
Listing Department  
Wholesale Debt Market  
The National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot C/1, G Block,  
Bandra Kurla Complex, Bandra (East)  
Mumbai – 400 051

**Scrip Code:** ORIX19 **ISIN of Debt:** INE063R07045

Dear Sir / Madam

**Sub: Intimation of issue/allotment of Non-Convertible Debentures**

We wish to inform you that the Allocation and Allotment Committee constituted by the Board of Directors at its meeting held on August 1, 2017, inter – alia approved the allocation and allotment of Tranche 1 of 'Series – A FY2017-18' Secured, Rated, Redeemable, Non-Convertible Debentures of Rs. 100,00,00,000/- (Rupees One Hundred Crore only) on private placement basis.

We wish to submit the following details of the said allotment:

Issuance Size	Rs. 100 Crore
Name of the Stock Exchange on which is to be listed	Yes, Debt Segment of National Stock Exchange of India Limited
Tenure of the instrument – date of allotment and date of maturity;	3 years and 2 Days Date of Allotment: August 1, 2017 Date of Maturity: August 3, 2020
Coupon/interest offered, schedule of payment of coupon/interest and principal	7.80% payable annually Schedule of payment to Bank : August 1, 2018 August 1, 2019 August 3, 2020



Charge/security	The Facility will be secured by way of a <i>pari-passu</i> charge on the mortgage of identified immovable property of the Company AND a specific floating charge over future receivables of the Company with security cover of 1.10x
Special right/interest/privileges attached to the instrument and changes thereof	Nil
Delay in payment of interest/principal amount	Additional interest of 2% p.a The Default Interest shall be payable for the period commencing on the first day of such payment default till the time such payment default continues and shall be payable on the next Interest Payment
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments thereon, if any	None
Details of redemption of Debentures	Rs. 100 Crores on August 3, 2020

We request you to take the above on record and acknowledge receipt of the same.

Thanking you,

Yours faithfully

**For ORIX Leasing & Financial Services India Limited**



**Shuchi Singhvi**  
Company Secretary

